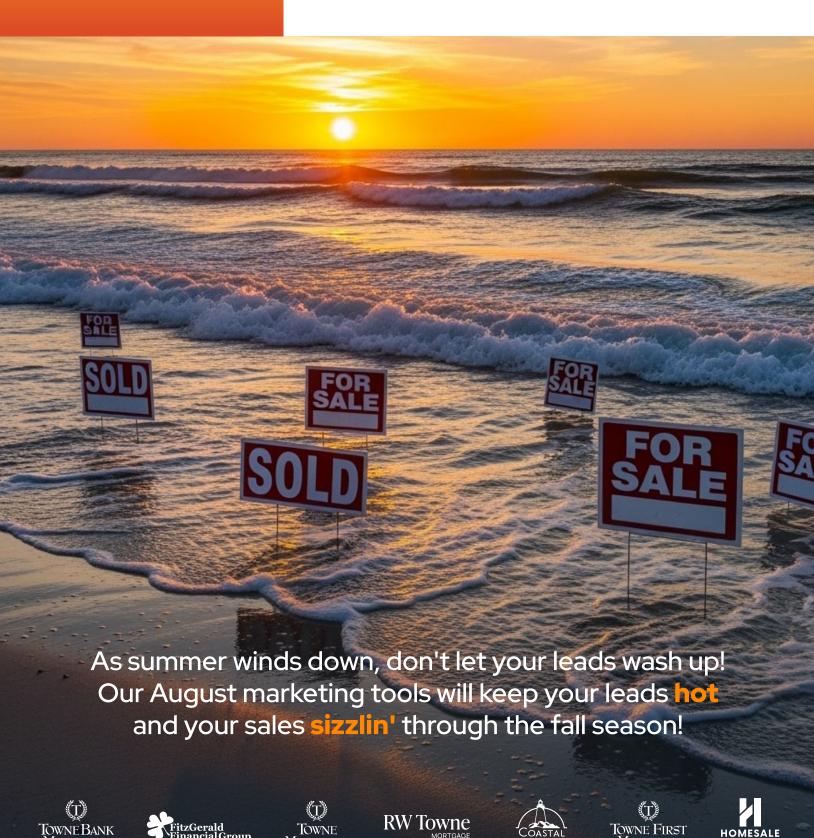
MARKETING MIX

AUGUST 2025

from sunsets to SOLD Signs!



TRAINING + EDUCATION



Key to the Condo:

AUG 21ST

What Every Agent Should Know About Condo Financing

Not all homes are financed the same – and when it comes to condos, the rules change.

This virtual training is designed to equip real estate agents with the knowledge they need to confidently navigate condo transactions. Learn the key differences between single-family and condo financing, what makes a condo project warrantable or non-warrantable, and how to spot red flags before they derail a deal. Whether you're new to the condo market or looking to sharpen your skills, this session will help you better serve your clients and close more deals with confidence.

THURSDAY, AUGUST 21 | 2 PM EST

REGISTER HERE



HOT TOPICS

How Long Does it Take to Get a Mortgage



SOCIAL MEDIA POST: Click <u>here</u> to create and post to Facebook, LinkedIn and Instagram.

EMAILS: Click here to create, send or schedule.

The "One Big Beautiful Bill Act": A Homeowner's Guide to New Tax Updates and Benefits



SOCIAL MEDIA POST: Click <u>here</u> to create and post to Facebook, LinkedIn and Instagram.

EMAILS: Click here to create, send or schedule.

12-Month P&L Loan Program - Self Employed Borrowers



SOCIAL MEDIA POST: Click <u>here</u> to create and post to Facebook, LinkedIn and Instagram.

EMAILS: Click <u>here</u> to create, send or schedule.

Market Update - 2x Construction Loan - LTV-Credit Score



SOCIAL MEDIA POST: Click <u>here</u> to create and post to Facebook, LinkedIn and Instagram.

HOLIDAY + SEASONAL

SOCIAL MEDIA:

Watermelon Gazpacho Recipe



SOCIAL MEDIA POST: Click <u>here</u> to create and post to Facebook, LinkedIn and Instagram.

National Financial Awareness Day

AUGUST 14



BLOG POST: Click <u>here</u> to create and post to Facebook and LinkedIn. Read Blog sample here.

Labor Day - Savoring the Final Days of Summer

SEPTEMBER 1



SOCIAL MEDIA POST: Click <u>here</u> to create and post to Facebook, LinkedIn and Instagram.

Back to School Tips



SOCIAL MEDIA POST: Click <u>here</u> to create and post to Facebook, LinkedIn and Instagram.

SOCIAL MEDIA:

Mortgage Memes



SOCIAL MEDIA POST: Click <u>here</u> to view, create and post to Facebook, LinkedIn and Instagram.

Closing Day - Photo Frame

UPLOAD YOUR PHOTO TO SHARE YOUR CLIENT'S CLOSING DAY!



SOCIAL MEDIA POST: Click <u>here</u> to view, create and post to Facebook, LinkedIn and Instagram.

DIRECT MAIL:

Happy Labor Day -Buying & Selling



POSTCARD: Click <u>here</u> to create and order.

Home Selling as Easy as ABC - Back to School - Sellers



POSTCARD: Click here to create and order.

2025 Football Schedule



POSTCARD: Click <u>here</u> to request your custom football schedule postcard. Please be sure to include the teams and schedules you want featured on the card.

Watermelon Gazpacho Recipe



POSTCARD: Click here to create and order.

Downsizing Benefits -Life Starts Now



POSTCARD: Click here to create and order.

Dont Let Summer Pass You By_BUYERS



POSTCARD: Click here to create and order.

CAMPAIGNS

A Home Where You Can...

POSTCARD CAMPAIGN



Click <u>here</u> to view our "A Home Where You Can..." postcard series, create and order.

Love Where You Live

CUSTOMIZABLE 'LOCAL' POSTCARD CAMPAIGN



Click <u>here</u> to view samples of our customizable "Love Where You Live" postcard series

Our "Love Where You Live" postcards are designed to be personalized with your local community information; businesses, services, events, attractions and more! Select the postcard you want in Total Expert and download the PDF form to send to marketing@townebankmortgage.com and include the information below:

- The content you'd like us to customize.
- Mailing list (Excel file) or let us know if you'd like us to pull a mailing list for you.
- Co-Branding partner's Name and additional information, if not on file; title, contact info, headshot, company logo, etc.
- Date you'd like the postcard delivered by.

Once we receive your request, our team will customize the card with the information you provided and send you a proof for review!

Home Maintenance Tips

12 MONTH POSTCARD CAMPAIGN



Click <u>here</u> to view our "Home Maintenance Tips" postcard series, create and order.

Happy Home Campaign

12 MONTH EMAIL CAMPAIGN



Click <u>here</u> to view our "Happy Home Campaign" emails, send or schedule.

EVENT KITS

SCHOOL SUPPLY DRIVE

event kit

Give back and support your local schools by organizing a school supply drive!



INSTRUCTIONS

- Adopt a school and determine what supplies they need. Speak to a teacher, principal, or school administrator and find out the school's supply needs.
- 2. Develop a task list and plan for the following
 - Put together the list of supplies needed.
 - · Determine drop-off dates and locations.
 - Consider local community locations such as the YMCA, faith organizations, library, real estate office, community center or even the school.
 - Ensure that someone will be at the location at all drop-off times.
 - Make sure each drop-off location has a receptacle to place the supplies.
 - Determine whether supplies will need to be sorted and prepped. If so, schedule the dropoff deadline at least one week before the date you plan to give the supplies to the school.

- 3. Promote It:
 - Create/Order materials to advertise the drive
 - Make sure to provide the date, time and location for the supply drop-off and the school or district that will benefit from the donations.
 - Reach out to PTAs, community organizations, faith organizations, YMCAs, libraries, etc., and ask them to help you promote the school supply drive. They could do so through bulletins, email blasts, social media, mention at public meetings and/or allowing you to post your flyer in their buildings.
 - Post the school supply drive on social media and send out messages to your network.
 - Post signs near the drop-off location to make it easy for everyone to find you.
- 4. Drop off your supplies. Coordinate the best date and time to drop off the supplies. Consider asking the principal to present the school with collected supplies during an assembly time.

MARKETING MATERIALS

EMAIL: Click <u>here</u> to create, send or schedule.

SOCIAL MEDIA POST: Click here to post or schedule.

FLYER: Click here to request.

POSTER: Click here to request.

setup: moderate **interaction:** low

cost: low

DOG PARK MEETUP

event kit

This event is a fun, informal gathering at a local dog park. It's a fantastic way to meet pet owners in a relaxed, social setting. Dog owners are often very social and love showing off their furry friends. It's a low-pressure environment, family-friendly, and perfect for casual conversations. Plus, it taps into a significant demographic – pet owners are often homeowners or aspiring homeowners.



INSTRUCTIONS

- 1. Find a dog-friendly park (with shade and water access if possible).
- Set your date and time. Consider the weather (extreme heat/cold/rain) and prepare a back up date to if needed.
- 3. Send out invitations to your clients/ partners: Email, handout and/or post on social pages.
- Choose a designated area at the park, and arrive ahead of time to setup shade (if needed), portable water bowls, dog treats (with clear ingredient labels for allergies), and perhaps some tennis balls or frisbees.
- Bring small bottles of water (with branded water bottle labels) and individually wrapped snacks for the humans.
- 6. Bring some business cards, brochures or flyers to have available as take aways.

MARKETING MATERIALS

SOCIAL MEDIA POST: Click here to post or schedule.

FLYER: Click here to request.

setup: moderate
interaction: high
cost: low

FOOTBALL PICK'EM CHALLENGE

event kit

This event is a simple, weekly contest where participants predict the winners (and maybe the score difference for a tie-breaker) of a select few NFL preseason or Week 0 college football games.

Why it works: It's easy to understand and participate in, even for casual fans. Preseason games have less pressure than regular season, making it more about fun. It encourages repeat engagement each week.



INSTRUCTIONS

- Game Selection: Suggest 3-5 key preseason/Week 0 college games each week in August. Provide a clear template for listing the matchups.
- Submission Method: Recommend a simple online form (like Google Forms or a dedicated platform if your company has one) where people can submit their picks. Or, for a more personal touch, a printable ballot they can drop off or email.
- 3. Scoring System: Basic scoring (e.g., 1 point per correct pick, with a tie-breaker for total points scored in a designated game).

- 4. Weekly Prizes: Suggestions for small, desirable prizes (e.g., a \$25 gift card to a local sports bar, a branded football, team merchandise).
- 5. Grand Prize (Optional): If running for all of August, a larger prize for the overall winner.
- 6. Promotion Templates: "Are You Ready for Some Football?" themed social media graphics, email blasts, and flyers to distribute to real estate agents and past clients.
- 7. Send out weekly standings, emailing reminders to submit picks.

MARKETING MATERIALS

SOCIAL MEDIA POST: Click here to post or schedule.

FLYER: Click here to create and order.

setup: easy

interaction: medium

cost: low

POP-BYS

September Pop-Bys

CLICK TO ORDER >

PRE-ORDER DEADLINE: August 25

PLEASE NOTE: Our pop-bys are offered a month in advance so that you may order your supplies for the following month's event/handouts. Please allow at least two weeks for delivery.

ORDERS SHIPPED: Early September

COST: \$2.00 each

What is a Pop-By?

Pop-bys are personalized gestures where loan officers and agents visit past and prospective clients with small, but impactful, gifts. These thoughtful presents usually have a catchy slogan attached and are a way to remind clients of who you are. Pop-by gifts are versatile and can be given anytime throughout the year.

Host a Pop-By Event:

- Loan Officer selects a date and time for the following month with their Broker. Plan to set aside 1.5—2 hours, depending on the event. (lunch, coffee, breakfast, etc).
- Loan Officers are responsible for inviting Agents to the event and ordering and expensing any refreshments.

Benefits of hosting a Pop-By Event:

- It's the perfect opportunity for you and your agents to learn and grow together.
- Plan enticing content to present at the event with your strategist, or if you want to host a simple event with no further educational information, no problem!
- Pair the event with food and refreshments to enhance the setting, like morning coffee, lunch or happy hour!



FOOTBALL CHEW TOY





COFFEE K-CUPS

Pop-Bys are pre-ordered a month in advance and will be delivered the following month. Contact **Marketing** for any questions regarding pop-bys or delivery dates.

BONUS PROMO

Coloring & Activity Book

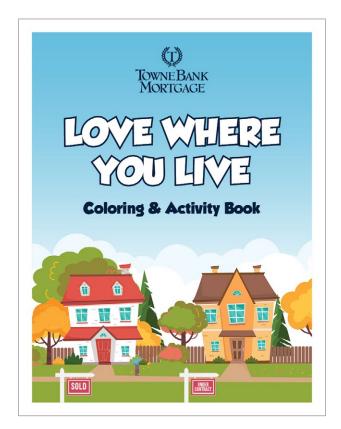
COST: \$.50 EACH

CLICK TO ORDER

Click above to visit our Marketing Store, scroll down to #17 to select your Mortgage Company's Coloring Book and submit form.

Did you know? National Coloring Book day is August 2nd!

Order your coloring books today, to hand out at open houses, events, seminars, workshops and more!



Click here to view book sample

IN CASE YOU MISSED IT...

Hurricane Preparedness Checklist



POSTCARD: Click <u>here</u> to create and order. **MAGNET:** Click here to create and order.

KickStart Program



SOCIAL MEDIA POST: Click <u>here</u> to create and post to Facebook, LinkedIn and Instagram.

Pet Safety Tips



SOCIAL MEDIA POST: Click <u>here</u> to create and post to Facebook, LinkedIn and Instagram.

FIRST TIME SEEING THE MARKETING MIX?

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